

# CSRS PRE-RETIREMENT PLANNING COURSE – 2 DAY

**Dates:** March 28-29, 2007  
(Wednesday and Thursday)  
8:00 am to 4:00 pm  
Coffee Served at 7:30 am

**Location:** MARINES' MEMORIAL CLUB  
609 Sutter Street, San Francisco  
(2 blocks from Union Square)

**Cost:** \$280.00 for the 2-day course  
*Your spouse or partner is  
welcome at no additional cost.*

Look for more classes  
on our website:  
[www.mlhtraining.com](http://www.mlhtraining.com)



MLH Training, Inc. is a service disabled  
veteran owned small business.

GSA CONTRACT GS-02F01097S (SCHEDULE 69)



**The CSRS Pre-Retirement Planning Course is designed for Federal Employees who are mid-career or who are close to retirement.**

In this program, you will receive all the information you need to make educated decisions regarding your personal retirement plans.

#### **Federal Retirement Benefits Areas of Expertise**

- CSRS Retirement System
- CSRS Annuity, CSRS Offset (CSRS & FICA)
- TSP Program
- Flexible Spending Accounts
- IRAs and 401(k)s
- Federal Employees Health Benefits
- Health Insurance and Medicare
- Social Security
- Federal Employees Group Life Insurance
- Federal Employees Health Benefits

*“This class is the best “comprehensive approach” to retirement planning whether it’s 10 years away or next week. I really liked the personal touch approach in the presentation.”*

*“Excellent course, everyone needs this course. The best thing about MLH Training is the instructors’ knowledge and willingness of the instructors to thoroughly explain every question and/or direct individuals to the right area.”*

*“Thank you, I learned a lot and your course opened my eye. I now know what I have to do to prepare for retirement.”*

*“Very beneficial since what I learned has a big impact for the rest of my life. Information not readily or easily obtained is made/given freely.”*

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## Two instructors in every classroom Competitively priced & on GSA Contract

We maintain two instructors in the classroom at all times to ensure that all questions are addressed.

### General Areas of Expertise

- Retirement Systems & Annuities
- Investment Planning
- Insurance Benefits
- Disability
- Wills, Trusts & Other Legal Concerns

## Federal Agencies that have purchased Pre-Retirement Planning Courses from MLH Training, Inc. include:

- US Department of Agriculture (USDA)
- US Maritime Administration
- US Navy
- US Department of Energy (DOE)
- Defense Contract Audit Agency (DCAA)
- US Marine Corps
- US Air Force

*We are happy to provide references on request.*

### Course location:

Marines' Memorial Club & Hotel  
609 Sutter Street at Mason  
San Francisco, CA 94102  
(415) 673-6672  
for more info: [www.marineclub.com](http://www.marineclub.com)

### Public Transportation

The closest BART and MUNI station is Powell Street.

From the station, walk north on Powell Street five blocks to Sutter and turn left and walk approximately one block to 609 Sutter.

### Parking

Marines' Memorial Club Guests may park at the Olympic Garage located on 665 Sutter Street, just fifty yards away from the club; current rate is \$22.50 per day with in/out privileges.

Several commercial garages are also available within a few blocks of Marines' Memorial Club which operate 24 hours a day.

## REGISTRATION

Fax to: 415-345-8044

Call: 415-345-8024

CLASS: \_\_\_\_\_

DATES: \_\_\_\_\_

Name: \_\_\_\_\_

Agency: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Credit Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Billing Address

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Are you bringing a spouse/partner? \_\_\_\_\_

If so, Name: \_\_\_\_\_

### CANCELLATION POLICY

Cancellations must be received no later than 14 days prior to the start of your purchased course. However, we encourage you to substitute another employee. Cancellations received within the 14 days with no substitutions provided will be subject to payment in full.