

# FERS PRE-RETIREMENT PLANNING COURSE – 2 DAY

**Dates:** December 16 – December 17  
(Wednesday and Thursday)  
8:00 am to 4:00 pm  
Coffee served at 7:30 am

**Location:** MARINES' MEMORIAL CLUB  
609 Sutter Street, San Francisco  
(2 blocks from Union Square)

**Cost:** \$395.00 for the 2-day course  
*your spouse or partner is welcome at no additional cost.*

**The FERS Pre-Retirement Planning Course is designed for Federal Employees who are mid-career or who are close to retirement.**

In this program, you will receive all the information you need to make educated decisions regarding your personal retirement plans.

## **Federal Retirement Benefits Areas of Expertise:**

- FERS Retirement System
- FERS Basic Annuity, FERS Special Retirement Supplement
- TSP Program
- IRAs and 401(k)s
- Federal Employees Health Benefits
- Flexible Spending Accounts
- Health Insurance and Medicare
- Social Security
- Federal Employees Group Life Insurance
- Beneficiary Treatment & Other Legal Considerations

*“This class is the best “indoctrination” to retirement planning whether it’s 15 years away or next week. I really liked the personal touch approach in the presentation.”*

*“Excellent course, everyone needs this course. The best thing about HOW2Benefit is the instructors’ knowledge and willingness of the instructors to thoroughly explain every question and/or direct individuals to the right area.”*

*“Thank you, I learned a lot and your course opened my eyes. I now know what I have to do to prepare for retirement.”*

*“Very beneficial since what I learned has a big impact for the rest of my life. Information not readily or easily obtained.”*

Look for more classes on our website:  
[www.HOW2Benefit.com](http://www.HOW2Benefit.com)



GSA CONTRACT GS-02F01097S with MLH Training, Inc.



# FERS PRE-RETIREMENT PLANNING COURSE – 2 DAY

**Competitively priced and on GSA Contract**

**All participants may call or email HOW2Benefit for up 12 months after your class with course related questions**

### *General Areas of Expertise*

- FERS Retirement Systems & Annuities
- Retirement Investment Planning
- Life, Health and Long Term Care Insurance Benefits
- Disability
- Lifestyles and Transitions to Retirement
- Legal Concerns

**Federal Agencies that have purchased Pre-Retirement Planning Courses from MLH Training, Inc. include:**

- US Department of Agriculture (USDA)
- US Navy
- US Department of Energy (DOE)
- Defense Contract Audit Agency (DCAA)
- US Department of the Interior (DOI)
- US Department of the Treasury
- US Department of Transportation (DOT)
- US Department of Commerce
- US Air Force

*We are happy to provide references on request.*

### *Course location*

Marines' Memorial Club & Hotel  
609 Sutter Street at Mason  
San Francisco, CA 94102  
(415) 673-6672  
for more info: [www.marineclub.com](http://www.marineclub.com)

### *Public Transportation*

The closest BART and MUNI station is Powell Street. From the station, walk north on Powell Street five blocks to Sutter and turn left and walk approximately one block to 609 Sutter.

### *Parking*

Marines' Memorial Club Guests may park at the Olympic Garage located on 665

Sutter Street, just fifty yards away from the club; current rate is \$22.50 per day with in/out privileges.

Several commercial garages are also available within a few blocks of Marines' Memorial Club which operate 24 hours a day.

### *Cancellation Policy*

Cancellations must be received no later than 14 days prior to the start of your purchased course. However, we encourage you to substitute another employee. Cancellations received within the 14 days with no substitutions provided will be subject to payment in full.

## REGISTRATION

**fax:** 415-345-8044 (*call before faxing*)

**call:** 415-377-4274

**email:** [courseregistration@HOW2Benefit.com](mailto:courseregistration@HOW2Benefit.com)

**CLASS: FERS Retirement Planning 2 Day**

**DATES: December 16-17, 2009**

**Name:** \_\_\_\_\_

**Agency:** \_\_\_\_\_

**Registrant Email:** \_\_\_\_\_

**Registrant Phone No.:** \_\_\_\_\_

**Bringing Spouse or Partner?** \_\_\_\_\_

**If so, name:** \_\_\_\_\_

**Billing Info**

**Name:** \_\_\_\_\_

**Email and Phone No.:** \_\_\_\_\_

**Street Address:** \_\_\_\_\_

**City:** \_\_\_\_\_

**State:** \_\_\_\_\_

**Zip:** \_\_\_\_\_

**Credit Card Number:** \_\_\_\_\_

**Expiration Date:** \_\_\_\_\_